

# **Student Aid Form**



PARENT NAME

Brother Rice High School Bloomfield Hills, MI School Code: 9252 (SCHL) PSAS: 0316 P-R-N-B (9-12)

\_6\_006\_SCHL\_9252

# ARCHDIOCESE OF DETROIT TUITION ASSISTANCE PROGRAM

OFFICE USE ONLY

To be considered for ARCHDIOCESE OF DETROIT TUITION ASSISTANCE, this form must be postmarked no later than **APRIL 7, 2015.** You must be Catholic and attend one of the parishes listed on the enclosed Parish Code List. If you are Catholic, please list the corresponding parish code in Section A of this application. If you are not Catholic, please list 9999 as your parish code. If you are Catholic and do not wish to be considered for assistance from the Archdiocese, please list 9998 as your parish code. (Note: Pastors will verify membership through PSAS before the Archdiocese awards are determined.)

For the Archdiocese of Detroit, the award decision is based on the review of this application and will be final. Kindergarten children are eligible for this grant.

This application is also being used for students who are attending Archdiocesan schools that have an Independent contract with PSAS. These students will be considered for both Archdiocese and the Independent school. (Note: Independent schools may have a different postmark deadline and may also have different requirements for their financial aid. Please check with these schools.)

**New Process:** As part of the requirements for eligibility, each family must be a member of an Archdiocesan parish. To ensure that your application can be processed in a more expedient manner, the pastor's signature or stamped signature must be provided on the application **before submitting it to Private School Aid Services (PSAS)**. You will be responsible for obtaining the signature. Applications received with no signature will not be able to be processed. Thank you for your application.

This form must be postmarked no later than MARCH 2, 2015.

#### TO COMPLETE THIS APPLICATION YOU WILL NEED TO INCLUDE:

Please note: This application requires documentation for income received in 2014.

- 1. Detailed copies of all pages and Schedules of your 2014 Federal Income Tax Return Form 1040 1040A, or 1040EZ (as filed with the IRS) for individuals listed in Sections A and B. Recaps and/or Summary Forms are not acceptable. If you file Schedule(s) A, C, E, F or a statement of dependence, you must provide copies. If you earned income outside the US, provide all income documentation. If you have not yet filed, or are not required to file a tax return, see the REQUIRED DOCUMENTATION section of the INSTRUCTIONS.
- 2. Copies of all **2014** W-2 Wage and Tax Statement Forms, all **2014** 1099/1099R for Interest/Dividends, Pensions Annuities and/or Misc. Income Forms for individuals listed in Sections A and B (**Please make sure all documentation is copied on regular 8<sup>1</sup>/2 x 11 paper documentation <u>CANNOT</u> be returned).**
- 3. Documentation of TOTAL AMOUNTS received in **2014** for all Non-Taxable Income (see Section G for specific requirements).
- 4. Check or Money Order payable to PRIVATE SCHOOL AID SERVICE for the non-refundable application fee of \$26.00. Payment by check or electronic funds transfer (ACH) is your express authorization that if the payment is returned unpaid for any reason you consent to have your bank account electronically debited twice by PSAS or its third party payment processor or collections agency. One debit will recover the item amount and the second debit will be the charge for applicable returned check and collection fees as allowed by law.
- 5. This application form filled out in its entirety, signed and dated by the individuals listed in Sections A and B.
- 6. Only one application fee per family is required. Please list all elementary and high schools you are applying to in Section C. **This form must also be signed by your pastor.**

IMPORTANT: If the above items do not accompany this application, your application will not be considered complete.

PSAS does not make final financial aid decisions. You will not receive results from PSAS. For more comprehensive instructions, please visit <a href="https://www.psas.org/instructions">www.psas.org/instructions</a>.

Keep a copy of this completed application and all documentation for your records.

Responsible for	an, or Other Adı		NI AID	FORM // 2015  Parent, Guard Residing with	ian, or (	Othe	er Adı	ult		
- Rooponoisio re	r Tuition			Residing with	Parent	A				
			Nother Other	Adult Check One:  Father C	Mother				ep-Mother	Other.
st Name	First Na	1	1	M.I. Last Name			First Na	1	1	
cial Security Number		Date of Birth		Social Security Number				Date of Birth	1 	
dress		Apa	rtment # (if applic	cable) Address					Apartment	# (if applic
		Sta	te Zip Code	City					State 2	Zip Code
) -		)	-				(	)		-
Area Code Primary Phor	<u>ne</u>	Area Code Sec	condary Phone	Area Code Primary Pho	ne		/	Area Code	Secondary	Phone
nail Address (REQUIRED)	)			Email Address (REQUIRED	)					
nployed By			How long? (y	rears) Employed By						w long? (y
OO NOT LEAVE BLAN	# in Daycare:	Num # in Pre-		t children who will attend a tuition of lementary School: # in Second	harging s			fall of 2015		Total:
Dependent Last Name	Dependent First Name	M.I. Of Birth	Relation to Parent/ Guardian A	Name, city, and state of school student plans to attend in the fall of 2015.  DO NOT ABBREVIATE	Grade in the fall of 2015	for A	Áid? fe	mount I/We eel I/We can bay toward tuition?	Tuition charged yearly per student?	School Co (Refer to School Code Lis
				School Name		0	0			
				,						
				School Name  City and State		0	0			
				School Name  City and State  School Name						
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				City and State School Name City and State School Name						
				City and State School Name City and State School Name City and State		0	0			
				City and State School Name City and State School Name		0	0			

. Number of individuals who will reside in my/our household during the 2015-2016	2. Current marital status/housing arrangement of Parent/Guardian A:				
school year:					
Parents/Guardians Children Other*	O b. Married O e. Remarried* O h. Other:				
	O c. Widowed O f. Separated*				
*If Other, please explain	*If Single, Divorced, Remarried, or Separated, you are required to complete Section B				

Single, Divorced, Remarried, or Separated Parents (To be completed by the Parent/Guardian listed in Section A)

1. Date of separation (Month/Year) \_\_\_\_\_\_ 2. Date of divorce (Month/Year) \_\_\_\_\_

3. Non-custodial parent (Last, First, M.I.) \_\_\_\_\_\_\_ 4. Who claimed student as a tax dependent in 2014? \_\_\_\_

5. Who is responsible for the tuition for the dependent(s) listed in Section C?					Child Support (per year)		
		Names of students	Percent of tuition	Received	□ Paid	☐ Neithe	
Father	Name:	father is responsible for:	paid (per student):%	\$	\$	- I TOILIIC	
		Names of students	Percent of tuition	Received	Paid	☐ Neithe	
Mother	Name:	mother is responsible for:	paid (per student):%	\$	\$	Neitrie	
		Names of students	Percent of tuition	Received	Paid	☐ Neithe	
Other	Name:	other is responsible for:	paid (per student):%	\$	\$	- Neitric	

Taxable Income (Answers in	US\$ ONLY)		Non-Taxable Income (Answers in U	IS\$ ONLY)
The <b>2014</b> federal tax return for student's househ	nold was:		List the <b>total amount</b> received from <b>1/1/14-12/31/14</b> for all <b>DO NOT</b> list monthly amounts	
<ul><li>Filed</li><li>Not filed yet (See Required Documenta</li></ul>	tion section)		10. Child Support	\$ p
O I/We do not file. I/We only receive non-ta		o Section G	11. Cash Assistance (TANF)	\$ p
	Actual 2014	Estimate 2015	12. Food Stamps (SNAP)	\$ p
Total number of exemptions claimed on Federal	7 totaar 2014		a. Medicaid received in 2014? O Yes O No	
Income Tax form.			13. Social Security income (SSA/SSD, etc.)	
Parent/Guardian A total taxable income from W-2	\$	r.	(Provide documentation for all recipients in household.)	\$ p
wages (Box 1). Total income for Parent A only	\$	<b>a</b>	Social Security income ( <u>SSI Only</u> )     Total received in 2014	\$*
Parent/Guardian B total taxable income from W-2 wages (Box 1). <i>Total income for Parent B only</i>	\$	\$	(Provide documentation for all recipients in household.)	
Net business income* from self-employment, farm,	·		14. Student loans and/or grants received for PARENT's education	n
rentals, and other businesses. (*Go to Section K)			(Not college attending dependents or students listed in Sect	ion C.)
(Attach Schedules C, E, and/or F from your IRS 1040) See 2014 1040 lines 12, 17, and 18	\$	\$	a. Total received in 2014	\$*
Other non-work taxable income from interest.	·	·	b. Total used for living expenses	\$ p
dividends, alimony, unemployment, and non-			15. Housing Assistance (Sec. 8, HUD, etc.)	\$ p
business income. See 2014 1040 lines 8a, 9a-11, 13, 14, 15b, 16b, 19-21; See 2014 1040A lines 8a-14b	\$	\$	a. Religious Housing Assistance	
Allowable "Adjustments to Income" as reported on	·	·	(parsonage, manse, etc.) Total received in 2014	\$ *
your IRS 1040, 1040A, or 1040EZ.	٠		16. Other non-taxable income (Working for cash, Adoption and	
See 2014 1040 line 36 or 1040A line 20	\$	\$	or Foster Subsidy, Worker's Comp., Disability, Pension/	
Total "Adjusted Gross Income" as reported on your IRS 1040, 1040A, or 1040EZ.			Retirement, etc. Identify source(s) in Section L)	\$ p
See 2014 1040 line 37 or 1040A line 21	\$	\$	a. Any and all Military/VA Benefits and/or Compensation	<b>.</b>
Total Tax Paid as reported on your IRS 1040,			Total received in 2014 (Identify source(s) in Section L)	\$ p
1040A, or 1040EZ. See 2014 1040 line 63 or 1040A line 39	\$	\$	17. Loans/Gifts from friends or relatives	\$p
. Medical/Dental expenses as reported on Schedule	<u> </u>	<u> </u>	Personal Savings/Investment Accounts used for household expenses (Do not include totals listed in Section I)	\$ p
A, line 1 of your IRS 1040 form.	\$	\$	19. Total non-taxable income for <b>2014</b>	\$p
o. Charitable Contributions as reported on Schedule			*You must provide 2014 YEAR-END documentation for items 11-16a	
A, line 19 of your IRS 1040 form.	\$	\$	from the appropriate Public Agency, or documentation showing	g totals from 1/1/14-12/3
Housing Information (DO NO	OT LEAVE BLA	NK)	Assets & Investments (Current Val	ues)
Do you rent or own your residence?	O Rent O O	Own (go to line 22)	23. Total amount in cash, checking, and savings accounts	\$
. If renting, what is the monthly rental payment'	? \$		24. Total value of money market funds, mutual funds,	
			stocks, bonds, CDs, or other securities	\$
a. Amount paid by household	\$	per month	25. Total value of IRA, Keogh, 401K, SEP, or other retirement accounts	\$
b. Amount paid by other source(s)	\$	per month	What was your total contribution to your retirement	Ŧ
c. Are you current on your monthly payment?	Yes ON	lo	account(s) in 2014 (IRA, Keogh, 401K, SEP, etc.)?	\$
			26. If you own real estate other than your primary residence	e:
If No, what was the total amount paid in 20	) <b>14</b> ? \$		a. What is the fair market value?	\$
2. If you own a residence:			b. What is the amount still owed?	\$
a. What is the current market value?	\$		27. Do you own a business? O Yes O No If Yes, please go to Section	n K.
b. What is the amount still owed, including			a. What is the fair market value of your business?	\$
home equity loans?	\$		b. What is the amount still owed?	\$
	œ.	nor month		Ŧ
c. What is the monthly mortgage payment?	Φ	per month	28. Do you own a farm? Yes O No If <b>Yes</b> , please go to <b>Section</b>	ı K.
d. Are you current on your monthly payment?	? O Yes O N	lo	a. What is the fair market value of your farm?	\$
If No, what was the total amount paid in 20	)1 <b>4</b> ? \$		b. What is the amount still owed?	\$
J Unusual Circumstances (Ch	eck all that app	oly to your situa	ation within the past 12 months)	
a. Loss of job	■ e. Bankrupto	ev	i. Death in the family	lical/Dental expenses
<b>a</b> . Loss or job	0. Dankrupto	· J	- i. Death in the family - III. Med	iodii Dentai expense:
D b Bosont concretion (allinous	f College -	vnoncoc	Charad austadu	
	f. College ex g. Income re		☐ j. Shared custody ☐ n. Sha ☐ k. High debt ☐ a Oth	red tuition

Parent/Guardian A: Print Name			SS#:	_
<b>K</b> Business Owners or Self-E	Employed Individuals (20	114 Estimates)		
If you have not filed your 2014 Tax Return property, and/or a farm please provide and 1. What is your total estimated GROSS busing 2. What is your total NET business taxable 3. If your business pays your home rent or in 4. If your business pays for your personal and 5. If your business pays any portion of other 6. If you own rental property: What was the sexplanations (Use this space).	o, and are Self-Employed, own a but estimate of your income - DO NOT iness income?  e income/loss? (DO NOT LEAVE nortgage, what is the annual total? utomobile, what is the annual total? personal expenses, list total amout total amount of Rental Income received.	siness, rental  LEAVE BLANK  \$  BLANK)  \$  ant and explain in Section Leived?	\$ \$ \$ \$ \$ \$	shedule E  Schedule F  \$  \$  \$  \$  \$  \$  \$  \$  \$  \$  \$  \$  \$
Certification, Authorization				
WHA  (IF ANY OF THE FOLLOW)  1. This application form filled out in its 2. A check or money order made payable	entirety, SIGNED AND DATED I	APPLICATION WILL BELOW by the Parent(s	NOT BE CONSIC	DERED COMPLETE.)  Sections A and B.
3.  If you have filed a 2014 IRS Form 1040:  A complete photocopy of your 2014 Form 1040, 1040A, or 1040EZ (as filed with the IRS, including all Schedules). 2014 W-2 Forms, 2014 1099/1099R, or 1098 Forms for any wage-earning adult residing with the applicant(s).	If you have not 2014 IRS Form A complete photocopy of your most or 1040EZ (as filed with the IRS, W-2 Forms, 2014 1099/1099R, or earning adult residing with the applias submitted after April 15, 2015, of the 2014 Extension for Filing I the IRS and a copy of your last the IRS and a copy	yet filed a m 1040: trecent Form 1040, 1040A, with all Schedules). 2014 1098 Forms for any wage-cant(s). If this application you must provide a copy Request, as approved by	If you of Form 104 non-t  Photocopies of you statement (TANF, Housing Assistance or grant documents Security income statements.	Io not file an IRS O AND receive only axable income: r 2014 YEAR-END Social Services etc.). Food Stamp documentation, documentation, Student Loans and/ ation for parent's education, Social tements showing TOTAL AMOUNTS ALL members of the household.
☐ An electronic recap of this written ap the electronic recap. Please check t	his box and include an additional	I \$5 with your processing	fee if you would like to	receive an electronic recap.
Checkout SIGN HERE	<ul> <li>Non-Refundable Applicat</li> <li>□ Electronic Recap Fee (op</li> <li>*Please make checks payable</li> </ul>	ptional)		
I/We declare that the information on the SERVICE to return this form and all attack.	achments only to the schools and	d agencies named in Sec		
Parent/Guardian A	Date	Name of Parish		City
Parent/Guardian B This Student Aid Form (SAF), all a	Date	Signature of Pastor _		
	om PSAS. No other agency will s			

Mail completed application and photocopies of all documentation to: PRIVATE SCHOOL AID SERVICE, P.O. BOX 89434, CLEVELAND, OH 44101-6434

Questions? Call: (440) 892-4272 ■ Copyright © 2015 Private School Aid Service

#### INTRODUCTION

**PRIVATE SCHOOL AID SERVICE (PSAS)** is under contract with the school, school system, or organization from which you obtained this application for tuition assistance. Our purpose is to provide a reasonable assessment of the ability of each family to pay for the education of their children at private and independent elementary and secondary schools.

Your Student Aid Form, all attachments, and an analysis of your SAF are sent only to the school(s) or agencies contracting with PSAS. No other agency will receive any information about this application or its attachments.

PRIVATE SCHOOL AID SERVICE does not make any decisions about recipients and amounts of financial aid awarded. Recipients and amounts of aid are determined by the designated school or agency. YOU WILL NOT RECEIVE RESULTS FROM PRIVATE SCHOOL AID SERVICE.

#### **INSTRUCTIONS**

#### A&B Parent, Guardian or Other Adult

This form should be filled out by the parent, guardian or other adult responsible for the tuition of the child or children attending a private or independent school contracting with PSAS. If the parents/guardians are divorced or separated, only the parent responsible for the tuition and any other adult residing in the household should fill out the form. If tuition is shared, each responsible party must complete a Student Aid Form (SAF) if financial aid is needed.

Answer *all questions* for both parent(s), stepparent(s), or guardian(s) responsible for tuition for the dependent(s) listed in Section C. **Do not leave any questions blank.** If natural parents are divorced, separated or single, answer all questions in Section E. If natural parents are divorced/separated and remarried, list information for custodial parent and new spouse. If either parent answers "self-employed," and has not filed a tax return, complete Section K. If you provide your email address to PSAS, it will be used for application related communication only. Your email address will also be provided to the organizations you list in Section C as part of your application. Your email address will not be shared with any other third party.

#### CALCULATIONS ARE BASED ON TOTAL HOUSEHOLD INCOME.

#### C Student Information

List all dependent children residing in your household in order of oldest to youngest. Indicate date of birth and the relation to Parent/Guardian A listed in Section A of the application (i.e. child, grandchild, foster child, stepchild, etc.). If your dependents will be enrolled in any tuition charging school or agency next fall (including daycare, preschool, elementary school, high school, college, or trade school), list the name of the school, city and state where the school is located. List the grade your child(ren) will enter next fall (2015-2016); the amount you feel you can pay toward tuition per year, and the amount of tuition charged per student per year.

If "No" is checked for a student listed in Section C, that student will not be considered for tuition assistance. For all additional dependents, use a separate sheet.

**NOTE:** The information regarding tuition charged per student assists PSAS in making the most equitable analysis of your ability to pay for private education. If you are unsure, please estimate.

#### **Household Information**

**ITEM 1:** Enter total number of individuals living in the household. Include any college students claimed on the tax return. Do not include children who have moved out of the home. Include all family members dependent on and residing with the parent listed in Section A.

**ITEM 2:** Check the appropriate box indicating custodial parents' marital status. If parents are single, divorced, remarried, or separated, complete Section E.

#### Single, Divorced, Remarried, or Separated Parents

If dependent(s) parents are divorced or separated, or do not reside in the same household, the custodial parent must provide the information requested in Section E about the non-custodial parent.

If the date of separation took place in the year 2014, PSAS will require copies of any tax returns filed jointly or independently by both parent(s)/guardian(s) for 2014. Be sure to estimate the income in Section F for 2015.

**ITEM 5:** Indicate who is responsible for tuition and what percentage for the dependents listed in Section C. List the total amount of child support actually received by custodial parents listed in Sections A & B. List the total amount received and the total amount paid for **2014**.

#### Taxable Income (Answers in US\$ ONLY)

List all actual amounts for 2014 and estimated amounts for 2015.

**ITEM 1:** Enter the total number of exemptions you claimed on your **2014** IRS Form 1040, 1040A, or 1040EZ.

**ITEM 2:** Enter the total **2014** taxable income earned in wages, salaries and tips for parent/guardian/other listed in SECTION A. Attach all copies of **2014** W-2 forms and/or **2014** 1099 forms from all employers.

**ITEM 3:** Enter the total **2014** taxable income earned in wages, salaries and tips for parent/guardian/other listed in SECTION B. Attach all copies of **2014** W-2 forms and/or **2014** 1099 forms from all employers.

**ITEM 4:** Enter the total net income from business (attach Schedule C or C-EZ), all rents, royalties, partnerships (attach Schedule E), and all farm income or loss (attach Schedule F). If you have received income from any of these sources and are estimating your income for **2014**, you must also fill out Section K of this application. (See **2014** 1040 lines 12, 17, and 18, enter sum total.)

ITEM 5: Enter the total of all other taxable income from interest, dividend income (attach Schedule B if over \$400), taxable refunds, credits or offsets of state and local income taxes, alimony received, capital gain or loss (attach Schedule D). List all capital gain distributions not previously reported, total IRA distributions (if rolled-over, explain in Section L), pensions and annuities, unemployment compensation, taxable social security benefits, and any other taxable income. Attach copies of all Form 1099/1099R, and/or Form 1098 for Interest/Dividends, Pensions/Annuities or other misc. income. Attach copies of Social Security Income statements and Unemployment Compensation documentation for year-end 2014. (See 2014 1040 lines 8a, 9a-11, 13, 14, 15b, 16b, 19-21, or 1040A lines 8a-14b, enter sum total.)

ITEM 6: Enter allowable adjustments to income, such as IRA payments, self-employment tax, self-employed health insurance deduction, Keogh retirement plan and self-employed SEP deductions, penalty on early savings withdrawals, and alimony paid. Add together to arrive at your total adjustments. DO NOT include your standard deduction or deduction amounts for each family member. (See 2014 1040 line 36, or 1040A line 20.)

**ITEM 7:** Enter total adjusted gross income as reported on your IRS Form 1040, 1040A or 1040EZ. Attach all pages of the applicable tax form (1040, 1040A, 1040EZ) for documentation. (See **2014** 1040 line 37, or 1040A line 21.)

ITEM 8: Enter the Total Tax paid (not withheld) as reported on your IRS Form 1040, 1040A, or 1040EZ. (See 2014 1040 line 63, or 1040A line 39.)

**ITEM 9a:** Enter the total of any medical and dental expenses as reported on Schedule A, line 1 of your IRS Form 1040 (attach Schedule A).

**ITEM 9b:** Enter the total amount of Charitable Contributions as reported on Schedule A, line 19 of your IRS Form 1040 (attach Schedule A).

#### G

#### Non-Taxable Income (Answers in US\$ ONLY)

If you receive non-taxable income, you must list and provide documentation of the TOTAL YEARLY AMOUNTS received in 2014 for all recipients in the household for the following: Cash Assistance (TANF), Food Stamps, Social Security income, Student loans and/or grants (received for PARENT's education), Housing assistance (Section 8, HUD, etc.), Worker's Compensation, Disability or Retirement

**ITEM 10: Child support:** Report total amount received for **2014** for all children in the household.

ITEM 11: Cash Assistance (TANF): Report total amount received for 2014.

**ITEM 12: Food Stamps (SNAP):** Report total amount received for **2014**. Do not combine with TANF or Medicaid.

ITEM 12a: Did you receive Medicaid in 2014?

**ITEM 13: Social Security benefits:** Report the total non-taxable (**SSA/SSD**, **etc.**) amount received in **2014** for all recipients in household.

ITEM 13a: Social Security benefits: Report the total non-taxable (SSI ONLY) amount received in 2014 for all recipients in household.

**ITEM 14: Student loans and/or grants:** Report the total amount received in **2014** for PARENT'S education. <u>Do not list loans, grants or scholarships received for dependents in Section C</u>. Identify how much of this income was used for household expenses in **2014**.

ITEM 15: Housing assistance: Report the total amount received for 2014. Identify in Section L all sources of Housing assistance (government assistance, Section 8, HUD, family/friends or other sources), including monies received toward rental/mortgage payments and/or utilities.

ITEM 15a: Religious Housing assistance: Report the total amount received for 2014.

ITEM 16: Other non-taxable income: Report all additional non-taxable income received in 2014 including: Working for cash, Deductible IRA or Keogh payments; untaxed portions of pensions; tax exempt interest income; foreign income exclusion; Workers' Compensation; cash support or any money paid on your behalf, including support from a non-custodial parent or any other person (do not include court ordered support here); adoption and/or foster care subsidy, or any other benefit or income not subject to taxation by any government (Refugee Assistance, etc.). Identify source(s) in Section L.

ITEM 16a: Any and all Military/VA Benefits and/or Compensation: Provide your Leave and Earnings Statement (if applicable) and report the total amount received for 2014 of food and other living allowances paid to members of the military, veterans non-education benefits (Death Pension, Dependency and Indemnity Compensation, etc.), VA Educational Work-Study, etc. Identify source(s) in Section L.

ITEM 17: Loans/Gifts received from friends or relatives: Report the total amount received in 2014.

**ITEM 18: Personal Savings/Investment Accounts:** Report the total amount used in **2014** for household expenses.

ITEM 19: Total non-taxable income for 2014: Add together Items 10-18.

### Н

#### **Housing Information**

ITEMS 20 and 21: If you rent your home or apartment, list your monthly rental or lease payment here, including amounts paid by household and other sources.

**ITEM 21c:** Indicate whether you are current on your monthly rental payment and if not, what the actual amount was that you paid in **2014**.

**ITEM 22a:** Determine the present value of the family home and list it. Local real estate agents should be able to help you if you are unsure.

ITEM 22b: Check with your lending institution and enter the amount still owed, including second mortgages.

ITEM 22d: Indicate whether you are current on your monthly mortgage payment and if not, what the actual amount was that you paid in 2014.

#### Assets and Investments

ITEM 23: List total of current balances in cash, savings, and checking accounts. Do not include IRAs or Keoghs.

**ITEM 24:** List total current market value of money market funds, mutual funds, stocks, bonds, CDs or other securities.

ITEM 25: List total current market value of all retirement funds, including IRA, Keogh, 401K, and SEP plans or other retirement accounts. List total amount contributed in 2014 for Item 25a.

**ITEM 26:** Answer Items 26a and 26b for any and all investment real estate (not including the family's primary residence), if applicable. **Do not list the value of your home.** Second homes, rental properties, and land contracts should be included.

ITEM 27: If you own a business, check the Yes box and answer Items 27a and 27b. If you have not filed your 2014 tax return, complete Section K of this application.

ITEM 28: If you own a farm, check the Yes box and answer Items 28a and 28b. If you have not filed your 2014 tax return, complete Section K of this application.

#### J

#### **Unusual Circumstances**

Check any and all items that apply to your situation. If your circumstances require explanation beyond the scope of this application, please notify the school to which you are applying and also include a letter of explanation with this application.

#### K

#### **Business Income**

Provide 2014 Business Income Estimates if you have not filed your 2014 Tax Return.

ITEM 1: List estimated total GROSS business income for 2014.

ITEM 2: List estimated total NET taxable business income/loss for 2014.

ITEM 3: List the total amount paid by business in 2014 for home rent or mortgage.

ITEM 4: List the total amount paid by business in 2014 for personal automobile.

**ITEM 5:** List the total amount of personal expenses paid by business in **2014** that do not fall into one of the categories above.

ITEM 6: List total amount of estimated rental income received in 2014.

If providing income estimates for more than one business, corporation or farm (Schedule C, Schedule E and/or Schedule F) please list information for each business, corporation or farm separately. Use additional sheet or Section L, if necessary.

#### L

#### **Explanation**

If any specific question requires clarification, write a brief explanation in this space. If your circumstances require explanation beyond the scope of this application, please notify the school to which you are applying.

#### M

## Certification, Authorization, and Documentation Requirements

You **must** sign the form in this section. Your signature authorizes PSAS to release the form and attachments to the contracting schools indicated in Section C. By signing the form, you also certify that the information submitted is correct. This application CANNOT be processed without the appropriate signature(s) and the appropriate documentation. **This form must also be signed by your Pastor.** Pastor must be from one of the eligible Catholic parishes in the Archdiocese of Detroit on the attached list.

#### **REQUIRED DOCUMENTATION**

#### If you have filed your 2014 IRS Form 1040:

You must submit photocopies of all pages of your **2014** Federal Tax Return Form 1040, 1040A or 1040EZ (as filed with the IRS, with all Schedules, **2014** W-2 Forms, **2014** 1099/1099R, or 1098 Forms for any wage-earning adult residing with the applicant(s). *Do not include your State tax return unless requested.* 

#### If you have not filed your 2014 IRS Form 1040:

You must submit photocopies of all **2014** W-2 Forms, **2014** 1099/1099R, or 1098 Forms for any wage-earning adult residing with the applicant(s), and photocopies of all pages of your most recent Federal Tax Return Form 1040, 1040A or 1040EZ (as filed with the IRS, with all Schedules). *If this application is submitted after April 15, 2015, you must provide a copy of the 2014 Extension for Filing Request, as approved by the IRS.* 

If you are an Independent Contractor or self-employed and have *not* filed your 2014 IRS form 1040:

You must complete Section K and submit photocopies of all pages of your most recent Federal Tax Return Form 1040, 1040A or 1040EZ (as filed with the IRS, with all Schedules), 2014 W-2 Forms, 2014 1099/1099R, or 1098 Forms for any wage-earning adult residing with the applicant(s). If this application is submitted after April 15, 2015, you must provide a copy of the 2014 Extension for Filing Request, as approved by the IRS.

#### If you receive non-taxable income:

You must submit photocopies of your 2014 YEAR-END (01/01/14 - 12/31/14) Cash Assistance documentation (TANF, etc.), Food Stamp documentation, Housing Assistance documentation, Student loan and/or grant documentation (for PARENT's education), Social Security Income statements, showing the TOTAL AMOUNT received in 2014 for ALL members of the household. If you list any total for line 16, you must identify source(s) in Section L.

IF YOU EARNED INCOME OUTSIDE THE US, PROVIDE ALL DOCUMENTATION OF INTERNATIONAL INCOME.

#### **Archdiocese of Detroit**

SCHOOL CODE LIST					
Allen Park	Grosse Pointe	Ray Township			
Cabrini	Our Lady Star of the Sea	Austin Academy			
Beverly Hills	St. Clare of Montefalco	Redford			
Our Lady Queen of Martyrs	St. Paul	St. Robert Bellarmine			
Birmingham	Ira Township	St. Valentine			
Holy Name9144	Immaculate Conception	Richmond			
Bloomfield Hills	Lake Orion	St. Augustine			
Academy of Sacred Heart9251	St. Joseph School	Riverview			
Brother Rice High School	Lakeport	Gabriel Richard High School9271			
Marian High School	St. Edward's On The Lake	Rochester			
St. Hugo of The Hills	Lapeer	Holy Family Regional			
St. Regis	Bishop Kelley9183	Rockwood			
Canton	Lincoln Park	St. Mary9211			
All Saints	John Paul II Catholic School9288	Royal Oak			
Carleton	Livonia	Shrine Catholic Schools			
	Ladywood High School9262	St. Mary9218			
St. Patrick	St. Edith9185	Southgate			
Clarkston	St. Genevieve	St. Pius			
Everest Collegiate High School & Academy 9283	St. Michael	St. Clair			
Clawson	Madison Hts.	St. Mary			
Guardian Angels	Bishop Foley Catholic HS	St. Clair Shores			
Clinton Twp.	Marine City	St. Germaine			
St. Thecla Catholic School	Cardinal Mooney	St. Isaac Jogues			
Dearborn	Holy Cross9189	St. Joan of Arc			
Divine Child	Monroe	Trenton			
Sacred Heart9156	St. John The Baptist	St. Joseph			
Dearborn Hts.	St. Mary9192	Utica			
St. Anselm9160	St. Mary Catholic Central HS	St. Lawrence School			
St. Linus	St. Michael the Archangel	Walled Lake			
St. Sebastian	Mt. Clemens	St. William			
Detroit	St. Mary	Warren			
Christ The King9100	New Boston	De La Salle Collegiate HS			
Detroit Cristo Rey High School3573	St. Stephen	Regina High School			
Gesu	Newport	St. Anne			
Holy Redeemer Elem. School	St. Charles	Waterford			
Loyola High School9247	Northville	Our Lady of the Lakes			
Most Holy Trinity	Our Lady of Victory	Wayne			
U of D High School & Academy9249	Novi	St. Mary			
Erie	Catholic Central High School	Westland			
St. Joseph	Orchard Lake	St. Damian			
Farmington	Our Lady of Refuge         9198           St. Mary Preparatory HS         9266	White Lake			
Our Lady of Sorrows		St. Patrick			
Farmington Hills	Plymouth  Our Lady of Good Counsel	Wixom			
Mercy High School	Pontiac 9202	St. Catherine of Siena			
St. Fabian					
Garden City	Notre Dame Preparatory / Marist Academy 9267  Port Huron	LIST SCHOOL CODE IN SECTION C			
St. Raphael		Elot dollade dobe in decition o			
Ot. Napriaci	St. Mary/McCormick Catholic Academy 9201				

#### **Archdiocese of Detroit**

#### PARISH CODE LIST Allen Park Holy Redeemer ...... 9338 **Grosse Pointe** Newport St. Clair Shores St. Charles Borromeo 9476 9622 St. Francis Cabrini . . . . . . . . . . . 9278 Our Lady Star of the Sea . . . . . . . 9425 9533 North Branch Allenton Mother of Divine Mercy . . . . . . . . . 9646 St. Joan of Arc ..... 9534 St. Mary Burnside . . . . . . . . . 9477 St. John The Evangelist . . . . . . . 9279 St. Clare of Montefalco . . . . . . . . 9427 Nativity of Our Lord ...... 9342 SS. Peter & Paul ...... 9478 St. Lucy 9535 Armada St. Paul on the Lake 9428 Our Lady of Guadalupe ...... 9962 St. Margaret of Scotland ..... 9536 Northville St. Mary Mystical Rose ..... 9281 Hamtramck Sterling Heights Our Lady of Victory ..... 9479 Our Lady of the Rosary ...... 9348 Auburn Hills Immaculate Conception Our Lady of Czestochowa ..... St. Andrew Kim Korean Sacred Heart of the Hills 9282 Our Lady Queen of Heaven . . . . . . 9350 Ukranian Catholic Church ..... 9605 9538 Catholic Community . . . . . . . . 9357 St. John Fisher Chapel Presentation/Our Lady of St. Ephrem ..... 9540 Our Lady Queen Of Apostles . . . . . 9429 St. Jane Frances de Chantal . . . . . 9541 Belleville St. Malachy . . . . . . . . . . . . . . . . . 9542 St. John Paul II . . . . . . . . . . . . . . . . 9645 Sacred Heart ..... 9353 St. Matthias ..... 9543 Oak Park Harrison Two. Berkley St. Michael ..... 9544 Mar Addai Chaldean Catholic ..... 9594 St. Rene Goupil ..... St. Anne de Detroit . . . . . . . . . . . 9358 Our Lady of La Salette . . . . . . . . . . 9285 Our Mother of Perpetual Help ..... 9661 **Hazel Park** SS. Cyril and Methodius . . . . . . . 9539 **Beverly Hills** St. Charles Borromeo . . . . . . . . . 9365 **Orchard Lake** St. Justin - St. Mary Magdalen . . . . 9652 **Taylor** Our Lady Queen of Martyrs . . . . . . 9288 Our Lady of Refuge ...... 9483 St. Charles Lwanga ...... 9647 Our Lady of the Angels ...... 9618 Highland Birmingham Ortonville St Christopher -Holy Name ..... 9287 St. Anne ...... 9485 St. Thomas Aguinas . . . . . . . . 9648 Holly **Bloomfield** Plymouth Temperance St. Cunegunda . . . . . . . . . . . . . . . . . . 9368 St. Thomas Chaldean St Rita 9440 Our Lady of Good Counsel 9486 Our Lady of Mt. Carmel ..... 9550 Catholic Church ...... 9602 lda St. Anthony . . . . . . . . . . . . . . . . . . 9551 **Pontiac** Bloomfield Hills St. Francis D'Assisi - St. Hedwig ... 9649 Trenton St. Damien of Molokai............ 9621 St. Hugo of the Hills 9291 St. Joseph ..... 9552 **Imlay City** Port Huron St. Timothy . . . . . . . . . . . . . . . . . . 9553 Holy Trinity . . . . . . . . . . . . . . . . . . 9494 Troy Inkster St. Jude ...... 9384 St. Mary ..... 9493 Christ Our Light ..... **Brown City** Holy Family 9443 Ray St. Anastasia ..... St. Mary (Greektown) . . . . . . . . . . 9388 9555 Sacred Heart Mission . . . . . . . . . 9597 St. Francis of Assisi-St. Elizabeth Ann Seton . . . . . . . . 9556 St. Mary's of Redford . . . . . . . . . 9389 Canton St. Maximillian Kolbe . . . . . . . 9611 Immaculate Conception 9280 St. Lucy (Croatian-American) . . . . . 9596 St. Matthew . . . . . . . . . . . . . . . . . 9390 Redford Lake Orion St. Thomas More . . . . . . . . . . 9557 St. John Neumann . . . . . . . . . . . 9295 St. Moses the Black . . . . . . . . . 9650 Our Lady of Loretto ..... 9495 Utica Christ the Redeemer ..... 9484 St. Thomas a' Becket . . . . . . . . . 9296 St. John Bosco . . . . . . . . . . . . . 9498 St. Lawrence ...... 9558 Capac St. Robert Bellarmine . . . . . . . . . 9499 Walled Lake Lakeport St Nicholas 9297 St Valentine 9500 St. William ..... 9559 St. Edward on the Lake ..... 9447 Carleton Richmond Warren Divine Grace . . . . . . . . . . . . . . . . . . 9643 Lapeer St. Raymond/Our lady of Good St. Augustine . . . . . . . . . . . . . . . . . 9501 Our Lady of Grace Vietnamese Clarkston Immaculate Conception 9448 Riverview Catholic Community ..... 9302 Lincoln Park St. Cyprian . . . . . . . . . . . . . . . . . . 9503 St. Scholastica ...... 9398 St. John's Deaf Center . . . . . . . . . 9619 Clawson Rochester Christ The Good Shepherd ..... 9449 St. Suzanne/Our Lady Gate of St. Faustina ..... 9657 Guardian Angels 9301 Livonia St. Louise de Marillac . . . . . . . . . 9566 Heaven......9400 Rochester Hills Clinton Twp. 9567 St. Mark ..... St. Vartan Armenian Catholic . . . . . 9593 San Francisco Church . . . . . . . . 9310 St. Mary of the Hills ...... 9506 St. Martin de Porres .......... 9568 SS. Andrew & Benedict . . . . . . . . 9356 St. Mary, Our Lady St. Paul Albanian ...... 9569 St. Paul of Tarsus . . . . . . . . . . . . 9306 SS. Augustine & Monica ...... 9361 St. Genevieve - St. Maurice . . . . . . 9654 Queen of Families . . . . . . . . . 9658 Rockwood St. Sharbel Maronite Church . . . . . 9607 SS. Peter & Paul (Jesuit) . . . . . . . 9393 St. Mary, Our Lady Washington of the Annunciation . . . . . . . . 9655 SS. Peter & Paul (Westside) ..... 9394 Dearborn SS. John And Paul . . . . . . . . . . . . 9571 Romeo Drvden Waterford St. Clement of Rome 9508 Our Lady of the Lakes 9572 Romulus Madison Heights St. Benedict . . . . . . . . . . . . . . . . . . 9573 Eastpointe St Vincent Ferrer 9459 St. Perpetua . . . . . . . . . . . . . . . . . . 9574 Roseville St. Basil the Great ...... 9407 **Marine City** Wavne Holy Innocents-St. Barnabas ..... 9510 Our Lady on the River ..... 9460 St. Mary ...... 9575 St. Kateri Tekakwitha . . . . . . . . . 9644 St. Pio of Pietrelcina . . . . . . . . . 9665 West Bloomfield Dearborn Heights St. Thomas Indian Catholic Prince of Peace . . . . . . . . . . . . 9576 Our Lady of Grace ...... 9320 St. Christopher . . . . . . . . . . . . . . . . 9461 St. Andre Bessette . . . . . . . . . 9651 Mission . . . . . . . . . . . . . . . . . 9600 Westland St. Albert the Great ........... 9321 **Royal Oak Fmmett** Divine Savior ..... 9577 National Shrine of the Melvindale St. Damian ..... Our Lady of Mt. Carmel ...... 9410 9579 St. John the Baptist ...... 9323 Little Flower . . . . . . . . . . . . 9517 St. Mary Magdalen . . . . . . . . . . . . 9464 St. Richard . . . . . . . . . . . . . . . . . . 9580 St. Mary ..... 9516 Memphis St. Theodore of Canterbury ..... 9582 St. Joseph . . . . . . . . . . . . . . . . 9411 Shelby Township St. Mel ..... 9325 SS. Simon & Jude ...... 9581 St. John Vianney ...... 9518 Farmington White I ake Milford St. Kieran Parish . . . . . . . . . . . . . 9519 St. Sebastian ...... 9327 St. Patrick ..... Our Lady of Sorrows ...... 9412 St. Mary ..... 9466 St. Therese of Lisieux ...... 9520 Woodhaven Detroit St Gerald 9413 Monroe South Lyon Our Lady of the Woods ..... ..... 9328 All Saints Farmington Hills St. Anne ...... 9467 Wvandotte Assumption of the Blessed St. John the Baptist ...... 9468 Southfield Our Lady of the Scapular . . . . . . . . 9659 Virgin Mary (Grotto) . . . . . . . . . 9330 St. Mary ..... 9470 Divine Providence ...... 9523 St. Vincent Pallotti . . . . . . . . . . 9660 St. Toma Mission . . . . . . . . . 9592 Cathedral of the Most Blessed Church of the Transfiguration . . . . . 9527 Yale Flat Rock Mother of God Chaldean Mt. Clemens Christ the King . . . . . . . . . . . . . . . . . 9332 Catholic Church . . . . . . . . . 9641 St. Peter ...... 9472 Corpus Christi . . . . . . . . . . . . . . . . . 9608 Our Lady of Albanians . . . . . . . . . 9286 Garden City New Baltimore Southgate LIST PARISH CODE St. Thomas the Apostle ...... 9664 St. Mary Queen of Creation . . . . . 9473 Good Shepherd ...... 9609 St. Pius X ...... 9604 IN SECTIONS A AND B Grosse Ile Holy Cross Hungarian ..... 9336 **New Boston** St. Clair Holy Family . . . . . . . . . . . . . . . . . . 9337